

Transfer-In Request Form

Firefighters' Pension Scheme 2015 (FPS2015)

(All parts for completion by the member)

PART A: Personal Details <i>(all fields must be completed)</i>						
Title		Full Name				
NI Number					Date of Birth	
Home Address						
					Postcode	
Payroll Number/Wholetime or Retained Role						

PART B: Previous Pension Rights <i>(please use separate piece of paper if required)</i>		
Name of Employer/Scheme <small>(state policy number where applicable)</small>	Scheme administrator and contact address	Please Investigate a Transfer? <small>(tick box)</small>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

PART C: Member Authority <i>(if applicable)</i>	
<p><i>I, hereby, give my authority for the administrators and trustees of the above named pension arrangements to provide the Fire Pensions Team at Essex County Council with any personal information, in relation to a potential transfer of pension rights.</i></p> <p><i>Having understood the information contained in this document, I am aware that my personal data is held and processed in order to administer my pension scheme benefits in accordance with the pension scheme regulations and other overriding legislation (to read the full privacy notice, please visit www.fire.essexpensionfund.co.uk).</i></p>	
Full Name <i>(Block Capitals)</i> _____	NINO _____
Signed _____	Dated ____/____/____

Important Notes

1. There may be a considerable delay in providing you with a transfer of pension rights quotation, as the Fire Pensions Team will need to obtain the relevant policy information from your previous pension provider(s).
2. Your request that a transfer payment be accepted from a non-occupational pension scheme must be made during the period of one year beginning with the day on which you became an active member or such longer period as the scheme manager may allow.
3. Your previous provider(s) may have special rules which affect your eligibility for a transfer.
4. Your transfer quotation will outline the estimated pension you would be credited with in FPS2015, should you proceed with the transfer of pension rights.

This completed form must be returned to:
Fire Pensions Team, Essex County Council, PO Box 11, County Hall, Chelmsford, Essex CM1 1LX