

Firefighters' Pension Schemes

Annual Benefits Statement 2020 - Explanatory Notes B (For members with FPS2015 benefits only)



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| 1 | Personal Details | |
| a | Full name | Your name as held by Essex Pension Fund's records. |
| b | Date of Birth | Your date of birth as held by Essex Pension Fund's records. |
| c | NI Number | Your National Insurance Number as held by Essex Pension Fund's records. |
| d | Pension Reference Number | Your unique Pension Reference Number for use by Essex Pension Fund. |
| e | Current Pension Scheme | The Firefighters' Pension Scheme you were an active member of on 31/3/2020. |
| f | Date Joined Care Scheme | Where applicable, this is the date you joined (or the date you are due to join) the Firefighters' Pension Scheme 2015. |
| 2 | Total Pension Values as at 31 March 2020 | |
| a | CARE Pensionable Pay Figure | Where applicable, this is your pensionable pay in relation to the Firefighters' Pension Scheme 2015, for the scheme year ending 31/3/2020. |
| b | CARE Pension Account | Where applicable, this is the amount of annual pension accrued in the Firefighters' Pension Scheme 2015, as at 31/3/2020. Note: the figure shown does not include in-service revaluation applied from 1/4/2020. |
| c | Total Survivor Pension | This is the estimated annual pension paid to a qualifying survivor if you were to die whilst in active service based on the accrued value of your pension as at 31/3/2020. |
| 3 | Total Projected Pension Values as at Normal Pension Age | |
| a | CARE Pensionable Pay Figure | Where applicable, this is the pensionable pay figure used to project your CARE pension. |
| b | Projected CARE Pension Account | Where applicable, this is the amount of projected annual pension for the Firefighters' Pension Scheme 2015. The benefits are projected to age 60; but for cases where the member is aged 60 or over as at 31/3/2020, the projection date is 31/3/2020. |
| 4 | Projected Pension Values with Maximum Lump Sum | |
| a | Residual CARE Pension | This shows the post commuted annual CARE pension from the Firefighters' Pension Scheme 2015 |
| b | Maximum Converted Lump Sum | This shows the maximum projected lump sum payable from the Firefighters' Pension Scheme 2015 |
| 5 | Death in Service Benefit | |
| a | Death grant | This is the estimated amount payable on death in service, as at 31/3/2020. |

Amendment Form

If you wish to amend or query any of the information given on your Benefit Statement, please print out and return the completed form to Essex Pension Fund, Essex County Council, PO Box 11, County Hall, Chelmsford, Essex CM1 1QH. Alternatively you can give us a call on 01245 431666 or email policeandfirepensions@essex.gov.uk

Surname

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Forename(s)

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Date of birth Telephone Number.....

National Insurance

Number.....

Email

Address.....

Certain details given on the Benefit Statement are incorrect. Please note as follows:

- My name is shown incorrectly. My correct name is shown above.
- My date of birth is shown incorrectly. The correct date is shown above.
Please send us your original birth certificate for verification.
- I do not agree with the figures on the statement. My reasons are given below.
- Other. *Please give details below*

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Signed **Date**...../...../.....